Paytia × tyl by NatWest

PCI DSS Level 1 Certified

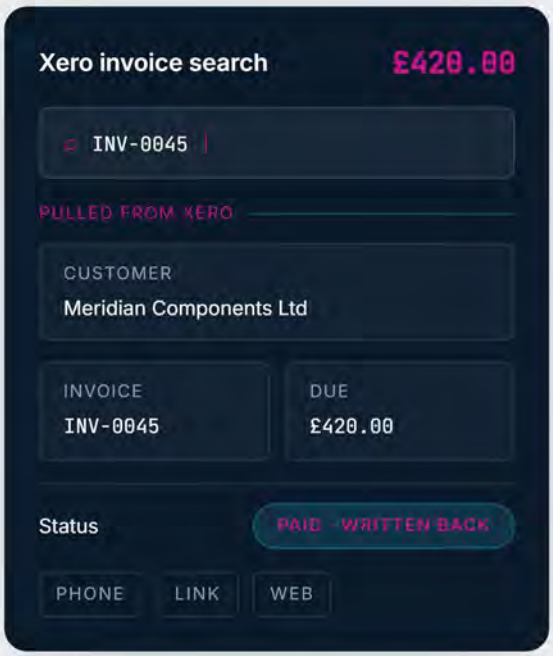
PAYTIA FOR TYL BY NATWEST · XERO INTEGRATION

Search Xero. Take payment. Auto update. Done.

Now Tyl by NatWest merchants can benefit from Paytia's Xero integration. Your team finds any Xero invoice from inside Paytia, pulls the details through automatically, and takes the payment to your Tyl by NatWest account — without ever logging in to Xero. The moment it's paid, Paytia writes back to Xero over the API: the invoice is marked paid, a note is added, and a matching transaction is created ready to reconcile.

Book a demo →
https://www.paytia.com/demo

Contact us
https://www.paytia.com/contact



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XERO LOGINS FOR YOUR TEAM	INVOICE & CUSTOMER FILL	WRITE-BACK TO XERO	PCI SCOPE OUTCOME

Find the invoice. Pull the details. Get paid, hands-free admin.

Paytia brings Xero to the agent's screen — a tidy, branded environment that fits the way your business already talks and works. Your team searches the invoice number, the details populate the payment form, and the payment is taken in a single place.

No Xero access for the agent, no re-keying, no copy-and-paste. When the payment completes, Paytia updates Xero for you over the API, so your books stay right without anyone touching them.

01 Search invoices by number
Look up any Xero invoice by its invoice number and Paytia pulls the details straight through to the payment form.

02 Details fill themselves in
Invoice and customer data drop straight from Xero into the right fields on the payment form — no re-keying, no mistakes.

03 Paytia updates Xero
On payment, Paytia marks the invoice paid, adds a note and creates a matching transaction over the API — ready to reconcile.

Why teams choose it — BENEFITS

- No Xero access needed for agents
- No re-keying or copy-and-paste
- No manual reconciliation
- One screen to search & take payment
- Card data never touches you

Ways to take payment — CAPTURE

- Over the phone, securely
- By payment link (email or SMS)
- Stored card or new card
- Any connected payment gateway

Compliance — TRUST

- PCI DSS Level 1 Service Provider
- Cyber Essentials Plus certified
- GDPR & HIPAA compliance
- Access revocable in Xero anytime

INSIDE THE PRODUCT · PAYTIA + XERO INTEGRATION

Everything inside Xero Search & Customer Management.

The payment capture, branding, tokenisation and PCI protection all run on the Paytia SecureFlow platform — Paytia simply connects to Xero to search records and write payments back. Your team gets a complete payment toolkit, with no Xero access needed.

Search & lookup /01

- → Search invoices by number
- → Live fetch from Xero on lookup
- → Correct invoice pulled instantly
- → Works across your Xero organisation

Customer & invoice data /02

- → Auto-fill invoice details
- → Auto-fill customer record
- → Correct amount due pulled through
- → No re-keying or copy-and-paste
- → Agent never logs in to Xero

Take payment /03

- → Immediate phone payment
- → Send a payment link (email / SMS)
- → Charge a stored card
- → Capture a new card to token
- → Any connected payment gateway

Write-back to Xero /04

- → Invoice marked paid automatically
- → Note added to the invoice
- → Matching bank transaction created
- → Ready to reconcile, no double entry
- → Created over the Xero API

Branding & control /05

- → Customisable agent screen & wording
- → Branded SMS, email & payment pages
- → Send email from your own system
- → Preview messages before they send
- → One-time admin setup & authorisation

Security & compliance /06

- → Customer keys card on their keypad
- → Agent sees entry, never the numbers
- → Keeps your business out of PCI scope
- → PCI DSS Level 1 Service Provider
- → Access revocable in Xero anytime

ONE ACCOUNT · EVERY CHANNEL

Get paid in Xero, without the admin.

Xero Search & Customer Management is part of SecureFlow — the same platform that powers Advanced Payment Links, Agent Capture Assist, Web Checkout and bank rails. One account, one set of users, every channel covered — and your accounts reconcile themselves.

- ✓ PCI DSS Level 1
- ✓ Cyber Essentials Plus
- ✓ GDPR & HIPAA

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